CF Southwest
Business Loan Application,
Decision Process and Redress Policy

CF Southwest strives to provide top-notch service and timely loan processing for clients. In general, the Loan Application and Decision Process involves these steps:

Loan Inquiry
Contact our office to discuss your business financing needs. Our Business Analyst is happy to assist you with your inquiry: 1.306.773.0900 or jparker@scfdc.com.

Loan Application
Working with our Business Analyst, each loan applicant is required to complete a:
- Loan Application,
- Business Plan and
- Cash Flow Projection Worksheet

These documents can be found on the CF Southwest website: www.cfsask.ca/southwest

Other documents to supplement your application will be required; contact our General Manager to discuss the specifics of your Loan Application: 1.306.773.0900.

Loan Committee Meeting
When all required documents have been submitted to our office, a Loan Committee meeting will be called. The Loan Committee makes approval and decline decisions on Loan Applications in the CF Southwest region. CF Southwest's Loans Committee members represent the southeast Saskatchewan area. See a list of current members: www.cfsask.ca/southwest

Loan Document Preparation, Signing and Security Registration
If approved, the Business Analyst and your lawyer (if required) will work to prepare loan documentation, consult with you during the signing process, and register any security required.

Loan Fund Disbursement
Once the loan conditions have been met and security is registered, funds will be disbursed.

Loan Monitoring
CF Southwest encourages clients to participate in business training sessions. Be a part of our email list and contact the office to discuss challenges or successes as the business develops and grows.

Loan Appeal/Redress:
If you want to appeal your loan application decline, please follow this process:
The applicant must request in writing that the decision be appealed. The loan application and appeal request will be forwarded to the full Board of Directors for evaluation at the next regular Board Meeting. (Policy 7340)

Community Futures Southwest
Growing communities one idea at a time